

Index Performance				News			
Global Indices				Indian Equities:			
Dow 30	26,671.95	-62.76	-0.23%	Market may open lower			
S&P 500	3,224.73	9.16	0.28%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 40 points at the opening bell.			
FTSE 100	6,290.30	39.61	0.63%	*Overseas, Asian stocks were trading lower on Monday as China maintained its benchmark lending rate for the third straight month.			
DAX	12,919.61	44.64	0.35%	Corporate News			
Nikkei 225	-2,626.00	-70.42	-0.31%	*HDFC Bank : Bank reported a 19.6 percent year-on-year growth in standalone profit for the quarter ended June 2020, led by lower tax cost and Nil Profit during the quarter increased sharply to Rs 6,658.62 crore, compared to Rs 5,568.16 crore in the same period last year.			
Nasdaq	10,503.19	29.36	0.28%	*JSW Steel : Promoter Glebe Trading released a pledge on 5 lakh shares and another promoter Danta Enterprises also released pledge on 12.54 lakh shares.			
Indian Indices				*Banco Products Q1 : Profit stood at Rs 17.56 cr versus Rs 29.92 cr in the year-ago, revenue at Rs 274.28 cr versus Rs 392.54 cr.			
Nifty 50	10,901.70	161.75	1.51%	*Elgi Equipments : Subsidiary Elgi Compressors USA Inc made further investment in Evergreen Compressed Air and Vacuum LLC.			
BSE Sensex	37,020.14	548.46	1.50%	*ICICI Lombard General Insurance Company Q1 : Profit stood at Rs 398.10 cr versus Rs 309.81 cr in the year-ago, revenue at Rs 2,729.67 cr versus Rs 2,664.15 cr.			
Nifty Bank	21,966.80	369.65	1.71%	*Rallis India : Rakesh Jhunjhunwala raised stake in the company to 10.31% in June quarter from 9.93% in March quarter.			
Nifty Midcap 100	15,242.30	208.55	1.39%	*HDFC : Company has finalised a legion of as many as 19 merchant banks for its fundraising exercise aimed at raising up to Rs 14,000 crore and bolstering its balance sheet, multiple sources with knowledge of the matter told Moneycontrol.			
Nifty Smallcap 100	4,851.95	63.15	1.32%	Indian Economy			
Forex Rates				*The country has received 6% more rainfall than normal so far in this monsoon season, but precipitation in parts of north India remains deficient, the India Meteorological Department said on Sunday.			
USD/INR	74.90	0.00	0.00%	Global Economy			
EUR/INR	85.52	-0.02	-0.02%	*China kept its benchmark lending rate steady for the third straight month on Monday, matching market expectations, amid signs that the world's second-largest economy is recovering from the shock coronavirus pandemic.			
GBP/INR	93.79	-0.31	-0.33%	NSE Indices / Sectoral Performance			
JPY/INR	0.70	0.00	-0.27%				
Commodities							
Crude Oil WTI	129	-0.8	-0.62%				
Natural Gas	3,050	-15	-0.49%				
Gold	48,980	207	0.42%				
Silver	52,900	290	0.55%				
Aluminium	137	-0.8	-0.58%				
Copper	500	0.35	0.07%				
Fund Flows							
Cash(Rs Crores)							
FII	5,202.81	4,505.73	697.08				
DII	4,072.47	4,281.89	-209.42				
F&O							
FII Index Fut	4,639.42	3,987.07	652.35				
FII Index Opt	181,278.35	180,711.36	566.99				
Market Volatility							
CBOE VIX	25.68	-2.32	-8.29%				
INDIA VIX	24.16	-1.21	-4.75%				
10 yrs Gsec Yield							
US	0.62%	-0.11	0.01				
India	5.81%	-0.03	-0.01				
Nifty Supports							
Nifty	S3	S2	S1				
Nifty	10820	10890	10950				
NIFTY 50 Companies support and Resistance							
TRADING SYMBOL							
NAME OF COMPANY							
SUNPHARMA	Sun Pharmaceutical Industries Limited	485.55	491.45	497.75	503.65	509.95	515.85
INFRAEL	Bharti Infratel Limited	182.80	186.90	192.55	196.65	202.30	206.40
TCS	Tata Consultancy Services Limited	2,130.15	2,160.10	2,184.00	2,213.95	2,237.85	2,267.80
ASIANPAINT	Asian Paints Limited	1,640.92	1,665.33	1,693.67	1,718.08	1,746.42	1,770.83
INFY	Infosys Limited	864.15	878.15	891.90	905.90	919.65	933.65
TITAN	Titan Company Limited	925.42	940.93	968.97	984.48	1,012.52	1,028.03
UPL	UPL Limited	423.47	428.23	432.82	437.58	442.17	446.93
ICICIBANK	ICICI Bank Limited	337.48	341.47	348.03	352.02	358.58	362.57
DRREDDY	Dr. Reddy's Laboratories Limited	4,035.33	4,067.67	4,093.33	4,125.67	4,151.33	4,183.67
ULTRACEMCO	UltraTech Cement Limited	3,768.33	3,790.27	3,825.13	3,847.07	3,881.93	3,903.87
WIPRO	Wipro Limited	250.97	253.98	257.82	260.83	264.67	267.68
ITC	ITC Limited	190.70	191.85	193.10	194.25	195.50	196.65
IOC	Indian Oil Corporation Limited	80.25	81.90	84.40	86.05	88.55	90.20
KOTAKBANK	Kotak Mahindra Bank Limited	1,273.43	1,287.27	1,310.23	1,324.07	1,347.03	1,360.87
TECHM	Tech Mahindra Limited	577.87	584.03	592.02	598.18	606.17	612.33
ONGC	Oil & Natural Gas Corporation Limited	73.37	74.83	77.72	79.18	82.07	83.53
HINDUNILVR	Hindustan Unilever Limited	2,236.57	2,258.78	2,295.57	2,317.78	2,354.57	2,376.78
LT	Larsen & Toubro Limited	908.00	913.00	919.95	924.95	931.90	936.90
AXISBANK	Axis Bank Limited	410.80	417.70	426.10	433.00	441.40	448.30
HDFC	Housing Development Finance Corporation Limited	1,752.18	1,768.12	1,790.08	1,806.02	1,827.98	1,843.92
NTPC	NTPC Limited	85.73	86.37	87.38	88.02	89.03	89.67
HCLTECH	HCL Technologies Limited	579.27	596.33	610.52	627.58	641.77	658.83
INDUSINDBK	Indusind Bank Limited	499.33	505.67	513.83	520.17	528.33	534.67
RELANCE	Reliance Industries Limited	1,780.67	1,809.33	1,862.67	1,891.33	1,944.67	1,973.33
BAJAJ-AUTO	Bajaj Auto Limited	2,873.67	2,899.33	2,948.67	2,974.33	3,023.67	3,049.33
BAJFINANCE	Bajaj Finance Limited	3,121.00	3,163.00	3,239.00	3,281.00	3,357.00	3,399.00
ZEEL	Zee Entertainment Enterprises Limited	150.28	152.67	155.03	157.42	159.78	162.17
CIPLA	Cipla Limited	645.02	657.13	672.42	684.53	699.82	711.93
BAJAJFINSV	Bajaj Finserv Limited	6,208.20	6,244.10	6,311.05	6,346.95	6,413.90	6,449.80
SBIN	State Bank of India	182.00	183.50	186.50	188.00	191.00	192.50
ADANIAPORTS	ADANIAPORTS	301.87	306.23	310.17	314.53	318.47	322.83
COALINDIA	Coal India Limited	122.23	124.42	127.68	129.87	133.13	135.32
GRASIM	Grasim Industries Limited	573.80	578.40	586.20	590.80	598.60	603.20
BHARTIARTL	Bharti Airtel Limited	551.25	556.50	563.40	568.65	575.55	580.80
POWERGRID	Power Grid Corporation of India Limited	159.68	160.67	161.88	162.87	164.08	165.07
MARUTI	Maruti Suzuki India Limited	5,764.67	5,807.83	5,869.67	5,912.83	5,974.67	6,017.83
TATAMOTORS	Tata Motors Limited	100.47	101.88	104.12	105.53	107.77	109.18
BPCL	Bharat Petroleum Corporation Limited	352.03	372.02	407.43	427.42	462.83	482.82
GAIL	GAIL (India) Limited	93.00	95.00	97.85	99.85	102.70	104.70
HEROMOTOCO	Hero MotoCorp Limited	2,647.00	2,675.00	2,719.00	2,747.00	2,791.00	2,819.00
HINDALCO	Hindalco Industries Limited	151.72	156.43	159.67	164.38	167.62	172.33
M&M	Mahindra & Mahindra Limited	545.87	555.68	571.62	581.43	597.37	607.18
VEDL	Vedanta Limited	105.10	106.60	108.10	109.60	111.10	112.60
TATASTEEL	Tata Steel Limited	333.42	339.28	345.07	350.93	356.72	362.58
JSWSTEEL	JSW Steel Limited	193.02	197.83	202.17	206.98	211.32	216.13
EICHERMOT	Eicher Motors Limited	18,172.08	18,411.77	18,643.63	18,883.32	19,115.18	19,354.87

End of the Report.....

Disclaimer:

The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by any recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may not be suitable for all investors. Certain transactions—including those involving futures, options, another derivative products as well as non-investment grade securities—involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or